

**Consolidated balance sheet
as at 31 March 2021**

(EUR thousand)

Assets

Cash and deposits with central banks and other demand deposits	53,600
Financial assets at fair value through profit or loss	17,847
Financial assets at fair value through other comprehensive income	1,651,779
Financial assets at amortized cost	267,638
Hedging derivatives	6,608
Other tangible assets	14,542
Intangible assets	536
Tax assets	3,562
Other assets	27,061
Total Assets	2,043,175

Liabilities

Financial liabilities held for trading	24,206
Financial liabilities at amortized cost	1,481,722
Hedging derivatives	25,967
Provisions	909
Tax liabilities	6,679
Other liabilities	27,182
Total Liabilities	1,566,664

Shareholder's Equity

Share capital	150,000
Share premium	12,849
Other acc. comprehensive income, retained earnings and other reserves	309,569
Treasury stock	(2,873)
Net profit attributable to the shareholders of the Bank	6,724
Non-controlling interests	241
Total Shareholder's Equity	476,510

Total Liabilities and Shareholder's Equity **2,043,175**

Banco Finantia, S.A.

Lisboa - Rua General Firmino Miguel 5 1º 1600-100 Lisboa Portugal +351 21 720 2000 (Sede)
 finantia@finantia.com www.finantia.com

**Consolidated income statement
as at 31 March 2021**

(EUR thousand)

Interest and similar income	16,556
Interest expense and similar charges	(5,857)
Net interest income	10,699
Dividend income	-
Fee and commission income	319
Fee and commission expense	(111)
Net results from financial operations	6,217
Other operating income	33
Other operating expense	(100)
Total operating income	17,058
Staff costs	(3,142)
Other administrative expenses	(2,066)
Depreciation and amortization	(369)
Total operating costs	(5,576)
Operating profit before impairment and provisions	11,482
Provisions or reversal of provisions	(15)
Impairment or reversal of impairment	(1,475)
Profit before tax	9,992
Current income tax	(3,404)
Deferred income tax	140
Net profit	6,729
Attributable to:	
Shareholders of the Bank	6,724
Non-controlling interests	5

Banco Finantia, S.A.

Lisboa - Rua General Firmino Miguel 5 1º 1600-100 Lisboa Portugal +351 21 720 2000 (Sede)
 finantia@finantia.com www.finantia.com

**Consolidated statement of comprehensive income
as at 31 March 2021**

(EUR thousand)

Net profit	6,729
Items that may be reclassified to profit or loss	
Debt instruments at fair value through other comprehensive income	(9,136)
Foreign exchange variations in foreign operational units	5,209
Net investment hedge in foreign operational units (effective part)	(4,952)
Income tax related to items that may be reclassified to profit or loss	2,544
Other comprehensive income	(6,337)
Total comprehensive income	393
Attributable to the shareholders of the Bank	390
Attributable to non-controlling interests	3

Banco Finantia, S.A.

Lisboa - Rua General Firmino Miguel 5 1º 1600-100 Lisboa Portugal +351 21 720 2000 (Sede)
finantia@finantia.com www.finantia.com