

**Consolidated Statement of Financial Position
as at 31 March 2024**

(EUR thousand)

Assets

Cash and deposits with central banks and other demand deposits	43.106
Financial assets at fair value through profit or loss	19.957
Financial assets at fair value through other comprehensive income	1.318.423
Financial assets at amortized cost	894.737
Hedging derivatives	88.034
Other tangible assets	13.413
Intangible assets	564
Tax assets	11.582
Other assets	33.681
Total Assets	2.423.497

Liabilities

Financial liabilities held for trading	5.182
Financial liabilities at amortized cost	1.910.085
Hedging derivatives	3.850
Provisions	573
Tax liabilities	1.536
Other liabilities	37.391
Total Liabilities	1.958.617

Shareholder's Equity

Share capital	150.000
Share premium	12.849
Other acc. comprehensive income, retained earnings and other reserves	295.046
Treasury stock	-
Net profit attributable to the shareholders of the Bank	6.985
Total Shareholder's Equity	464.880

Total Liabilities and Shareholder's Equity **2.423.497**

Banco Finantia, S.A.

Lisboa – Rua General Firmino Miguel 5 1º 1600-100 Lisboa Portugal +351 21 720 2000 (Sede)
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Consolidated income statement as at 31 March 2024

(EUR thousand)

Interest and similar income	32.892
Interest expense and similar charges	(18.741)
Net interest income	14.151
Fee and commission income	428
Fee and commission expense	(126)
Net results from financial operations	743
Other operating income	69
Other operating expense	(102)
Total operating income	15.163
Staff costs	(3.661)
Other administrative expenses	(1.936)
Depreciation and amortization	(288)
Cash contributions to resolution funds and deposit guarantee schemes	(87)
Total operating costs	(5.972)
Operating profit before impairment and provisions	9.191
Provisions or reversal of provisions	(12)
Impairment or reversal of impairment	1.169
Profit before tax	10.348
Current income tax	(1.318)
Deferred income tax	(2.045)
Net profit	6.985
Attributable to the shareholders of the Bank	6.985

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**Consolidated statement of comprehensive income
as at 31 March 2024**

(EUR thousand)

Net profit	6.985
Items that may be reclassified to profit or loss	
Debt instruments at fair value through other comprehensive income	12.413
Foreign exchange variations in foreign operational units	2.650
Net investment hedge in foreign operational units (effective part)	(2.576)
Income tax related to items that may be reclassified to profit or loss	(3.503)
Other comprehensive income	8.984
Total comprehensive income	15.969
Attributable to the shareholders of the Bank	15.969

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