

**Balance sheet
as at 30 June 2020**

(EUR thousand)

Assets

| | |
|---|------------------|
| Cash and deposits with central banks and other demand deposits | 41.554 |
| Financial assets held for trading | 89.676 |
| Financial assets at fair value through profit or loss | 43 |
| Financial assets at fair value through other comprehensive income | 394.039 |
| Financial assets at amortized cost | 368.359 |
| Investments in subsidiaries | 259.671 |
| Other tangible assets | 7.956 |
| Intangible assets | 401 |
| Tax assets | 11.047 |
| Other assets | 21.650 |
| Total Assets | 1.194.397 |

Liabilities

| | |
|---|----------------|
| Financial liabilities held for trading | 82.281 |
| Financial liabilities at amortized cost | 766.781 |
| Hedging derivatives | 17.951 |
| Provisions | 218 |
| Other liabilities | 10.046 |
| Total Liabilities | 877.277 |

Shareholder's Equity

| | |
|---|----------------|
| Share capital | 150.000 |
| Share premium | 12.849 |
| Other acc. comprehensive income, retained earnings and other reserves | 143.352 |
| Treasury stock | (38) |
| Net profit | 10.956 |
| Total Shareholder's Equity | 317.120 |

Total Liabilities and Shareholder's Equity **1.194.397**

Banco Finantia, S.A.

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**Income statement
as at 30 June 2020**

(EUR thousand)

| | |
|--|----------------|
| Interest and similar income | 11.186 |
| Interest expense and similar charges | (5.456) |
| Net interest income | 5.729 |
| Dividend income | 10.016 |
| Fee and commission income | 354 |
| Fee and commission expense | (142) |
| Net results from financial operations | 1.099 |
| Other operating income | 55 |
| Other operating expense | (93) |
| Total operating income | 17.020 |
| Staff costs | (3.473) |
| Other administrative expenses | (2.590) |
| Depreciation and amortization | (359) |
| Total operating costs | (6.422) |
| Operating profit before impairment and provisions | 10.598 |
| Provisions or reversal of provisions | 16 |
| Impairment or reversal of impairment | (732) |
| Profit before tax | 9.882 |
| Current income tax | 1.627 |
| Deferred income tax | (553) |
| Net profit | 10.956 |

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**Statement of comprehensive income
as at 30 June 2020**

(EUR thousand)

| | |
|---|-----------------|
| Net profit | 10.956 |
| Items that may be reclassified to profit or loss | |
| Debt instruments at fair value through other comprehensive income | (14.442) |
| Taxes on income related to items that may be reclassified to profit or loss | 3.611 |
| Other comprehensive income | (10.832) |
| Total comprehensive Income | 125 |

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