

**Balance sheet  
as at 31 March 2021**

(EUR thousand)

**Assets**

Cash and deposits with central banks and other demand deposits	23,531
Financial assets at fair value through profit or loss	61,644
Financial assets at fair value through other comprehensive income	338,865
Financial assets at amortized cost	325,839
Hedging derivatives	41
Investments in subsidiaries	234,483
Other tangible assets	7,727
Intangible assets	381
Tax assets	1,387
Other assets	28,828
<b>Total Assets</b>	<b>1,022,726</b>

**Liabilities**

Financial liabilities held for trading	53,654
Financial liabilities at amortized cost	597,289
Hedging derivatives	2,421
Provisions	216
Tax liabilities	-
Other liabilities	25,403
<b>Total Liabilities</b>	<b>678,983</b>

**Shareholder's Equity**

Share capital	150,000
Share premium	12,849
Other acc. comprehensive income, retained earnings and other reserves	178,904
Treasury stock	(2,873)
Net profit	4,862
<b>Total Shareholder's Equity</b>	<b>343,743</b>

**Total Liabilities and Shareholder's Equity** **1,022,726**

**Banco Finantia, S.A.**

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**Income statement  
as at 31 March 2021**

(EUR thousand)

Interest and similar income	3,304
Interest expense and similar charges	(1,476)
<b>Net interest income</b>	<b>1,828</b>
Dividend income	5,000
Fee and commission income	114
Fee and commission expense	(67)
Net results from financial operations	1,194
Other operating income	25
Other operating expense	(33)
<b>Total operating income</b>	<b>8,061</b>
Staff costs	(1,731)
Other administrative expenses	(1,188)
Depreciation and amortization	(188)
<b>Total operating costs</b>	<b>(3,106)</b>
<b>Operating profit before impairment and provisions</b>	<b>4,955</b>
Provisions or reversal of provisions	(2)
Impairment or reversal of impairment	102
<b>Profit before tax</b>	<b>5,055</b>
Current income tax	(165)
Deferred income tax	(28)
<b>Net profit</b>	<b>4,862</b>

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**Statement of comprehensive income  
as at 31 March 2021**

(EUR thousand)

<b>Net profit</b>	<b>4,862</b>
<b>Items that may be reclassified to profit or loss</b>	
Debt instruments at fair value through other comprehensive income	(3,516)
Income tax related to items that may be reclassified to profit or loss	791
<b>Other comprehensive income</b>	<b>(2,725)</b>
<b>Total comprehensive Income</b>	<b>2,137</b>

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