

**Balance sheet
as at 30 September 2019**

(EUR thousand)

Assets

| | |
|---|------------------|
| Cash and deposits with central banks and other demand deposits | 18.645 |
| Financial assets held for trading | 88.611 |
| Financial assets at fair value through other comprehensive income | 382.455 |
| Financial assets at amortized cost | 388.113 |
| Hedging derivatives | 184 |
| Investments in subsidiaries | 253.938 |
| Other tangible assets | 7.872 |
| Intangible assets | 139 |
| Tax assets | 4.037 |
| Other assets | 27.876 |
| Total Assets | 1.171.869 |

Liabilities

| | |
|---|----------------|
| Financial liabilities held for trading | 88.339 |
| Financial liabilities at amortized cost | 731.653 |
| Hedging derivatives | 12.797 |
| Provisions | 238 |
| Tax liabilities | 1.856 |
| Other liabilities | 25.575 |
| Total Liabilities | 860.458 |

Shareholder's Equity

| | |
|---|----------------|
| Share capital | 150.000 |
| Share premium | 12.849 |
| Other acc. comprehensive income, retained earnings & other reserves | 135.780 |
| Treasury stock | (38) |
| Net profit | 12.820 |
| Total Shareholder's Equity | 311.411 |

Total Liabilities and Shareholder's Equity **1.171.869**

Banco Finantia, S.A.

Lisboa - Rua General Firmino Miguel 5 1º 1600-100 Lisboa Portugal +351 21 720 2000 (Sede)
 finantia@finantia.com www.finantia.com

**Income statement
as at 30 September 2019**

(EUR thousand)

| | |
|--|----------------|
| Interest and similar income | 23.612 |
| Interest expense and similar charges | (11.251) |
| Net interest income | 12.361 |
| Dividend income | 3.942 |
| Fee and commission income | 752 |
| Fee and commission expense | (229) |
| Net results from financial operations | 10.020 |
| Other operating income | 69 |
| Other operating expense | (612) |
| Total operating income | 26.303 |
| Staff costs | (5.352) |
| Other administrative expenses | (3.387) |
| Depreciation and amortization | (507) |
| Total operating costs | (9.246) |
| Operating profit before impairment and provisions | 17.057 |
| Provisions or reversal of provisions | (16) |
| Impairment or reversal of impairment | (1.553) |
| Profit before tax | 15.488 |
| Current income tax | (1.839) |
| Deferred income tax | (829) |
| Net profit | 12.820 |

Banco Finantia, S.A.

Lisboa - Rua General Firmino Miguel 5 1º 1600-100 Lisboa Portugal +351 21 720 2000 (Sede)
 finantia@finantia.com www.finantia.com

**Statement of comprehensive income
as at 30 September 2019**

(EUR thousand)

| | |
|--|---------------|
| Net profit | 12.820 |
| Items that may be reclassified to profit or loss | |
| Debt instruments at fair value through other comprehensive income | 6.087 |
| Taxes on income related to items that may be reclassified to profit or loss (-) | (1.583) |
| Other comprehensive income | 4.504 |
| Total comprehensive Income | 17.325 |

Banco Finantia, S.A.

Lisboa - Rua General Firmino Miguel 5 1º 1600-100 Lisboa Portugal +351 21 720 2000 (Sede)
finantia@finantia.com www.finantia.com